

MOORE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$718,429,692	\$115,294,747	\$246,603,497	1.5037	\$1,080,327,936
LABOR INCOME	\$372,544,068	\$34,300,864	\$74,496,197	1.2920	\$481,341,129
EMPLOYMENT	7,179	1,344	2,583	1.5470	11,106
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$143,033,448
MEDICAID EXPENDITURES					\$69,119,404
NUMBER OF MEDICAID ELIGIBLE					13,204
FEDERAL TRANSFER PAYMENTS					\$472,028,000

- In 2008 it is estimated that Moore County's health care industries produced over \$718 million in direct output revenue and contributed an additional \$361 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$1 billion. The Output multiplier (1.5037) shows that for every \$1 in revenue produced by health care industries and additional \$0.50 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$372 million (direct) and contributed an additional \$108 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$481 million. The Labor Income multiplier (1.2920) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.29 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 7,179 (direct) and generated an additional 3,927 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 11,106. The Employment multiplier (1.5470) shows that for every 1 worker employed in the health care industry, an additional 0.54 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 29% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 29% it is estimated that the \$481 million paid to health care and support employees generated over \$143 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$143 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

MOORE**2008**

Population	85,608
Area Sq. Miles	699
Persons per square mile	122
Number Employed	45,350
Unemployment Rate	6.3%
# of Industries	193
# of Households	36,933
Per Capita Income	\$39,352
Median Household Income	\$48,250
Total Personal Income	\$3,368,812,000
Gross County Retail Sales	\$1,001,063,000
Local Retail Sales Capture Ratio	29.72%
Federal Medical Transfer Payments	\$472,028,000
Number of Medicaid Eligibles	13,204
Medicaid Expenditures	\$69,119,404

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$27,925,230	\$4,105,372	\$7,924,929	1.4308	\$39,955,531	
Labor Income	\$12,729,474	\$1,262,929	\$2,561,399	1.3004	\$16,553,803	\$4,919,063
Employment	337	43	83	1.3739	463	
Home Health Care Services						
Output	\$16,005,022	\$1,781,647	\$5,478,375	1.4536	\$23,265,044	
Labor Income	\$7,888,547	\$509,711	\$1,538,243	1.2596	\$9,936,501	\$2,952,692
Employment	353	24	57	1.2304	434	
Physicians, Dentists, other Health Professionals						
Output	\$317,209,600	\$39,168,090	\$115,802,440	1.4885	\$472,180,130	
Labor Income	\$164,242,672	\$11,594,219	\$32,207,495	1.2667	\$208,044,386	\$61,821,656
Employment	2,178	453	1,213	1.7649	3,845	
Ambulatory and Outpatient Health Care Services						
Output	\$19,903,848	\$3,594,316	\$4,529,260	1.4081	\$28,027,424	
Labor Income	\$5,911,219	\$1,088,622	\$1,282,126	1.4011	\$8,281,967	\$2,461,037
Employment	220	43	47	1.4124	311	
Hospitals						
Output	\$272,221,632	\$57,983,480	\$85,854,347	1.5284	\$416,059,459	
Labor Income	\$136,480,064	\$17,142,442	\$28,121,717	1.3317	\$181,744,223	\$54,006,403
Employment	2,402	680	899	1.6572	3,981	
Nursing and Residential Care Facilities						
Output	\$65,164,360	\$8,661,842	\$27,014,146	1.5475	\$100,840,348	
Labor Income	\$45,292,092	\$2,702,941	\$8,785,217	1.2536	\$56,780,250	\$16,872,597
Employment	1,688	101	283	1.2274	2,071	
TOTAL						
Output	\$718,429,692	\$115,294,747	\$246,603,497	1.5037	\$1,080,327,936	
Labor Income	\$372,544,068	\$34,300,864	\$74,496,197	1.2920	\$481,341,129	\$143,033,448
Employment	7,179	1,344	2,583	1.5470	11,106	